

FINANC MAJSTRI

OBČIANSKE ZDRUŽENIE – NGO

ECOFIN 2022 TOWARDS MORE EFFICIENT FINANCIAL ECOSYSTEMS

Support for Slovak companies and municipalities in access to finance, capital mobilization and regional development

Doing Business with Ukrainians

**ALL FUNDING OPTIONS
AVAILABLE ON THE MARKET**

📍 Bratislava – Ponton

📅 JUNE 27, 2022

🕒 09:00

A **comprehensive overview** of the financial ecosystem of capital providers, available support schemes, presentation of best EU practices and experiences. A unique opportunity to interact directly with providers of the capital and debt funding.

The speakers will **present financial instruments in the most understandable way, explain in detail eligibility criteria applicants have to meet** to secure funding, outline the current situation in Slovakia, most common mistakes applicants make when obtaining funding and ways to avoid them and **what are the future expectations.**

Actively supporting Ukraine, what can we do to address the terrible situation currently unfolding in Ukraine through financial instruments of Europe's financial and capital industry. **Matchmaking specific needs and projects of Ukraine with Slovak & EU.**



BANK FINANCING

- Practical experience loan financing (project preparation)
- ESG (Environmental, Social and Governance)
- Trends in the credit process digitalization
- Coexistence of loan financing and venture capital
- Implementation of guarantee & loan programs in funding

INTERNATIONAL EXPANSION

- Possibilities of insurance and financing of projects abroad
- Export credits, funding developing countries – criteria
- Products and services of development banks EIB, EBRD, IFC, funding criteria, opportunities in the emerging markets

INCUBATOR + MATCHMAKING

- PROJECT LIST of Ukraine private businesses & municipalities with Slovak / EU partners addressed by financial institutions

CAPITAL MARKETS

- Government aid to the Slovak economy / Public finance reform
- Financing of municipal development, joint investments and PPPs
- Experience with capital market development, Capital Market Union
- Municipal bonds – practical utilisation of the credit instruments
- Anti-corruption measures, streamlining capital market
- Depository as the backbone of capital market, its roles & services
- The role and future of the Slovak Stock Exchange, benefits of entry
- Bonds – common project funding tool, public offerings, prospect

FUNDS, PROFESSIONAL INVESTORS

- Introduction of foreign investment funds providers – equity, debt
- Alternative sources of capital and funding in Slovakia
- Financing criteria and eligibility conditions for professional investors, how to make attractive and prepare attractive projects



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Bank financing

- Funding possibilities and support for Slovak companies and municipalities
- Experiences of Slovak banks, the future of bank financing, funding combinations utilizing guarantee schemes and venture capital
- Involvement of European development banks and the World Bank in supporting the economic development of Slovakia and the scale-up expansion of companies to foreign markets. Situation in Ukraine to be addressed through financial support, package, the assistance of FIs

Capital market and financial instruments supporting companies and municipalities

- How raising funding through the capital market can be the most transparent and free-of-corruption way of funding as the confidence of both markets as well as investors is at stake. The biggest challenges we face - how to deal with them and how to succeed, EU practices
- How the capital market and financial instruments can support the development in the post-COVID era under the Recovery Plan for Europe
- The huge equity gap in Slovakia before the COVID-19 pandemic, underdeveloped capital market, lack of knowledge and experience
- The financial support for Ukraine through EU guarantees, financial instruments and strengthening cooperation with neighbouring countries
- Access to capital - how to obtain funding - practical advice - accessibility of the full range of financial instruments
- Education - capacity building of the funding recipients, intermediaries, investors



TATIANA BALKOVICOVÁ
Genesis Capital



VLADIMÍR BEZDĚK
AVANT investiční společnost



PETER BILČÍK
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JAN VAN BILSEN
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AFISP



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MF SR



ĽUBOMÍR JANOŠ
EIB



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